



[HEATHER LOGELIN](#)

President and CEO

- General questions about the SCVF
- Legal questions (endowments, donor advised funds, fund agreements, variance power, etc.)
- A person or organization with whom you think SCVF should connect
- Types of funds and/or how to start a new fund
- Working with Professional Advisors
- Community outreach – presentations to local business and civic groups
- Questions about the SCVF Board



[KATIE CLYMER](#)

Accountant

- Accounts payable
- Special transactions (i.e stock gifts)
- Fund advisor statements



[ELLEN MONTGOMERY](#)

Marketing Manager

- Brand standards and guidelines
- Affiliate marketing support
- Media inquiries and public relations
- Website and social media
- Story ideas for annual report, etc.



[SALLY HERMANN](#)

Grants Management & Donor Services Associate

- Grant recommendations (*fund advisors, agencies, affiliates*)
- Donor advisor portal assistance



[ANGIE PILGRIM](#)

Director of Community Impact

- SCVF competitive grant programs
- Nonprofit capacity building (including *Consultants In Service*)
- Community Affiliate program
- Speakers, Conversations of the Valley
- Connecting with local nonprofits/collaborations
- Community needs data
- Other funders in the St. Croix Valley



[HEIDI HERRON](#)

Grants & Scholarships Officer

- Existing scholarship guidelines, application process and awards
- How to set up a new scholarship



[ANDREA JORGENSEN](#)

Major and Planned Giving Officer

- Identify, establish relationships with legacy/major gift prospects
- Expand/strengthen professional advisor partners
- Host prospect events



[STACEY RIVARD](#)

Database Management & Administrative Assistant

- Gift processing/acknowledgment, including tax receipts
- Database updates (i.e. *change of address*)
- Mailing lists (*affiliate events/fundraising letters*)
- Event RSVPs



[EMILY LOWNSBURY](#)

Director of Finance & Operations

- General accounting rules and practices
- SCVF financial statements/990s
- SCVF investments
- Human Resources
- Information Technology
- Facilities, contracts, leases, insurance
- Accreditation (*Council of Foundations, Charities Review Council*)